

**URx Plan Exception Request**  
**3404 Cooney Drive**  
**Helena, MT 59602**  
**Phone: 1-888-527-5879 for Questions**  
**Fax: 1-406-513-1929**



## Plan Exception Request\*\*

**This form is to be completed by the prescribing provider and staff. Fax completed forms to 1-406-513-1929**

### Patient Information

Patient's Name (Last, First, MI):		Policy Holder's Employer:	
Member ID:	Date of Birth:	Street Address:	
Member Phone Number:	City:	State:	Zip:

### Requesting Provider Information

Requesting Physician/Provider's Name:		Specialty:	
Street Address:	City:	State:	Zip:
Office Phone:	Office Fax:		
Office Contact Name:	Direct Line for Office Contact:	May we fax our response to your office? YES NO	

### Drug Information

Requested Drug Name and Strength:	Quantity per month:	Diagnosis:
Directions:	Length of Therapy:	

#### List of previous drugs tried (if applicable to the request):

Drug Name and Strength:	Directions:	Duration /Dates Used:

Provide the **CLINICAL RATIONALE** for the requested drug tier OR quantity limit exception (include chart notes and supporting labs as necessary):


Requesting Provider's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Any additional information needed will be requested via telephone or fax.  
Your office will be notified by fax of approval or disapproval; the patient will be notified in writing of approval or disapproval.*

**\*\* PLEASE NOTE: Copay Exceptions are not made for B or C tier medications**